

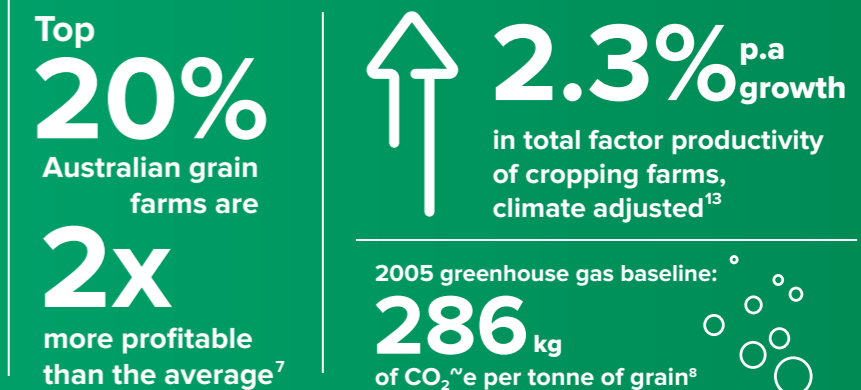
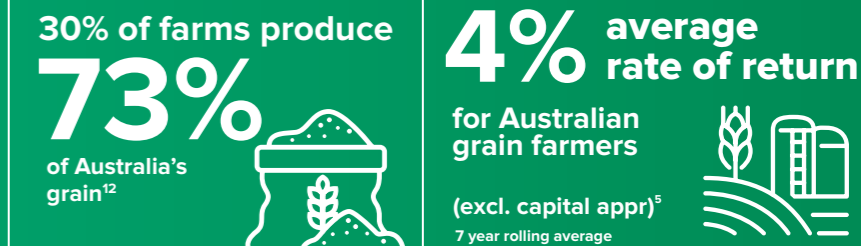
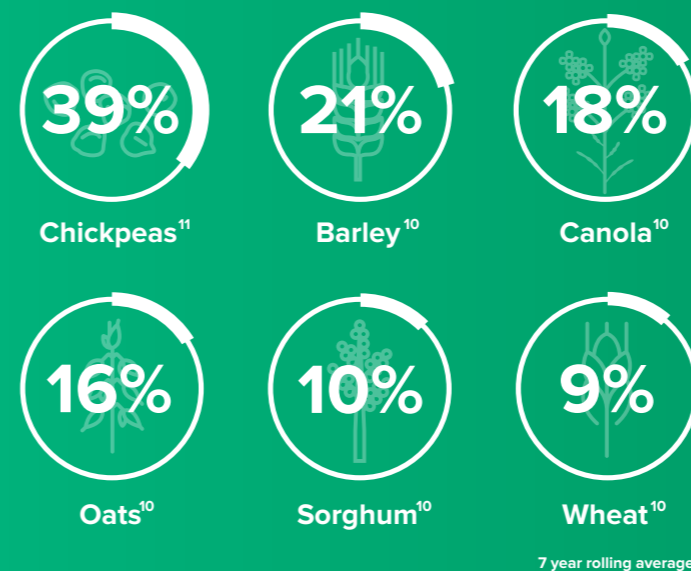
GRAINS INDUSTRY

SNAPSHOT

2021/22 Harvest



Australia represents the following % global exports



Total Plant Machinery Labour costs represent **~37%** of income for Australian grain farms⁷

Variable costs represent **~50%** of income for Australian grain farms⁷

45% farms have a vegetation plan for biodiversity or amenity benefit⁹

70% farms retain crop residues⁹